Family Court Operations Division Mental Health & Habilitation Branch

Monthly Mental Health Availability & Assignment System



Attorney Role Users Manual

Version 1.4 06/15/2016



TABLE OF CONTENTS

1	INTRODUCTION
2	LOGGING ON4
3	SECURITY QUESTIONS AND PASSWORD SECURITY7
3.1	Answering Security Questions8
3.2	CHANGING YOUR PASSWORD
4	ATTORNEYS
4.1	VIEW ATTORNEY'S INFO
4.2	Post Your Availability
4.2.1	Indicating Attorney Availability14
4.2.2	2 Indicating An Availabilty Time Period15
4.2.3	8 Removing Your Availability
4.3	VIEW YOUR AVAILABILITY (CALENDAR VIEW)
4.4	VIEW YOUR ASSIGNMENTS (CALENDAR VIEW)
5	LOGGING OFF



1 Introduction

This application allows private mental health panel attorneys to post their availability for appointment to new mental health cases.



2 LOGGING ON

Log on to the application using the internet browser of your choice. After accessing the application, copy and paste the URL (provided by MHH branch personnel) into your browser toolbar and click from your keyboard.

The following MHE Attorney Availability/Assignment logon screen should appear:

Welcome to the attorney monthly sign-up page for Mental Health attorneys. Using this application, attorneys will now post their availability for the upcoming month ho receive new Mental Health cases. You are ONLY able to sign up on the 22nd thru 29th of each month. Log-in with your last name and first initial. A generic password will be given to you and then you will be prompted to create your own password. Please feel free to contact the Mental Health and Habilitation branch for assistance at 202-879-1040. Login - DC Courts Username	e)

MH&H Attorney Availability/Assignment Logon View...

NOTE: It is recommended that you "bookmark" the page by clicking on the Star symbol in the browser toolbar.

By creating a bookmark, you will be able to access the application more easily in the future.

It should be noted that the MH Attorney's User Manual is available for online reference by clicking on the <u>Attorney User Manual</u> hyperlink located underneath the Logon button.



When an attorney is added as a user to this application, the attorney will receive an email, (see example below), providing the attorney with a user ID and temporary password that is to be utilized for the **initial** logon process.

Ca	🚽 🤊 Ŭ 🔶	₹ 🕈			Your MH account has	been created Me	essage (Plai	in Text)				-	•	×
	Message													
Reply	Reply Forward to All Respond	Delete Move to Folder	Create Rule	Other Actions *	Block Not Junk Sender Junk E-mail	Categorize Follow v Up *	Mark as Unread	Find Related *	Save to Evernote	Send to OneNote OneNote				
From: To:	mh_admin@d Judd, Yvonn	dcsc.gov e									Sent:	Wed 4/6/201	6 10:20	АМ
Cc: Subject:	Your MH ac	count has been cr	eated.											
Dear	• Attorney Te	ster,												
Your Your	v username is v password is	TESTERA 2DSIP2MD												
Plea	ase contact y	our adminis	trator	if you	have any questio	ns.								

MHE Attorney Availability/Assignment E-Mail Notification

For the initial log-on process, the attorney should enter the **Username** and **Password** that was either provided by MHH branch personnel or received in the e-mail notification that is identical to the example shown above. Once the identifying information is entered, the MHE Attorney must click the **Login** button.

District of columbia courts Mental Health & Hainhtation Attorney Availability/Assignment	- Berth
Welcome to the attorney monthly sign-up page for Mental Health attorneys. Using this application, attorneys will now post their availability for the upcoming month to receive new Mental Health cases. You are ONLY able to sign up on the 22nd thru 29th of environment. Log-in with your last name and first initial. A generic password will be given to you and then you will be prompted to create your own password. Please feel free to contact the Mental Health and Habilitation branch for assistance at 202-879-1040.	Login - DC Courts Username Password (password is case-sensitive) Login Attorney User Manual Forgot Password

MHE Attorney Availability/Assignment Logon View



The same Username will need to be used every time you log on. However, an updated **Password –** which will be created by the MHE Attorney, once security questions are completed at the end of the initial logon -- will be used going forward.

More details regarding security questions and passwords will be addressed in the next chapter.



3 SECURITY QUESTIONS AND PASSWORD SECURITY

After logging on to this application for the first time, the following security questions and change-password screen will be displayed (see below). You will be prompted to select and answer the three security questions and to change your password. You must enter your responses **AND** change your password before clicking on the **SAVE** button.

(♦) ① dcccp107:7777/apex/apexdev/f?p=608:10:8656503148560:::10:P10_USERNAME:orlow C Q Search
DISTRICT OF COLUMBIA COURTS Mental Health & Habilitation Attorney Availability/Assignment
Convity Department
** Please select 3 security questions from below. You may need them to change your password. Question 1
Change Password
User Name orlow Temporary Password New Password Re-enter Password **Password must be at least 8 characters long and must contain at least one upper case, one lower case one numeric & one punctuation character. **Punctuation character can be any of the following (1@#\$%^&*()+/:;<>,=?) characters. Login

MHE Attorney Availability/Assignment Security Questions View.



3.1 Answering Security Questions

After logging onto the application for the first time, you will be prompted to select and answer three security questions. Please remember the answers to these security questions, as the answers you provide may be needed in the future.

Click on the down arrow next to each of the three questions and you will be provided with a list of eight available questions.



Select a question from the drop-down menu and enter a response. An example is shown below:

Security Que	estions
** Please se	lect 3 security questions from below. You may need them to change your password.
Question 1	WHAT IS YOUR FAVORITE SPORT?
Answer	baseball
Question 2	· ·
Answer	
Question 3	▼
Answer	

Repeat this process for Questions 2 & 3.

Note: The user also has the option of capturing an image of the displayed screen information using the Print Screen option (by pressing the PrtScn key) and copying it (CrtI-C) into a MS Word document to be printed or retained.



3.2 Changing your Password

After answering your three security questions, you will then need to change your password before clicking on the **SAVE** button. Both sections need to be completed for successful completion of the initial log-on process. Your assigned Username is entered as the default value (see below) in the **User Name** Field and is not editable.

Change Password	
User Name	Inoluo
Temporary Password	
New Password	
Re-enter Password	
**Password must be **Punctuation charac	at least 8 characters long and must contain at least one upper case, one lower case one numeric & one punctuation character. ter can be any of the following (!@#\$%^&*()+-,/:;<>,=?) characters.

Enter your current password in the **Temporary Password** field.

Enter your new password in the **New Password** field. The password must meet the following criteria:

- 1. It must be at least 8 characters in length.
- 2. It must contain at least one upper case letter.
- 3. It must contain at least one lower case letter.
- 4. It must contain at least one numeric character.
- 5. It must contain at least one punctuation character.

The user should re-enter the same new password in the **Re-enter Password** field.

Don't forget to click the Log-in button when your are done – if you don't, your information will not be retained.

After clicking on the **Log-in** button, you will be returned to the MHE Attorney Availability/Assignment Log-on view where you should login again using your user ID and new password.



4 ATTORNEYS

The Attorney user role has the following capabilities: (1) to view the attorney's information; (2) to post the attorney's availability (calendar view); (3) to view the attorney's availability (calendar view); and (4) to view the attorney's assignments (calendar view).

4.1 View Attorney's Info

1 After Login, your information is displayed:

(i dcc	cp107:7777	/apex/apexdev	/f?p=547:19:763249904007	8	C Q	Search			☆自	+	⋒	ø	≡
		DIS"	TRICT OF COLUMBIA Mental Health & Ha	COURTS amilitation Attorney /	walability/	Assignmen	t	Z	Re L	21	ESTER	A <u>Lo</u>	qout
📑 Attorney	Post `	Your Availabilit	ty 🛛 👼 View Your Availat	bility 📄 View Your Assign	iments								
					<u>م</u>					_		_	_
Attorney													
Last Name	Bar No	First Name	Email Address	Address 1	Address 2	City	State	Zip					
Tester	123456	Attorney	yvonne.judd@dcsc.gov	1230 Oakwood Street NW	Apartment #3	Washington	DC	20005					
								1 - 1					

If any of the information displayed in the Attorney tab is incorrect, please contact the Mental Health & Habilitation Branch (202-879-1040) and they will assist you in making the necessary changes.



4.2 Post Your Availability

This tab is only functional from the 22nd through the 29th of the current month allowing attorneys to post their availability for the upcoming month. Once an attorney posts his or her availability, the attorney can be appointed to new mental health cases.

If you click on the **Post Your Availability** tab on a date other than the 22nd through 29th of the current month, the following message will be displayed: "Not Available - You are ONLY able to post your availability for the coming month on the 22nd thru 29th of the current month." Please call the Mental Health and Habilitation Branch (202-879-1040) if you need any assistance.

DISTRICT OF COLUMBIA COURTS Mental Health & Hahultation Attorney Availability/Assignment
🖬 Attorney 🔯 Post Your Availability 👘 View Your Availability 📑 View Your Assignments
Not Available
You are ONLY able to post your availability for the coming month on the 22nd thru 29th of the current month. Please call Mental Health and Habilitation Branch for assistance at 202-879-1040.



Clicking on the **Post Your Availability** tab from the 22nd through 29th of the current month -- when it is functional -- gives the attorney a calendar view (see below) of the upcoming month. In this way, the attorney can indicate which days he or she is available to accept cases.

	DISTRICT OF CO	DLUMBIA COURTS alth & Habilitation	Attomey Avaiabil	ty/Assignment	- Anti	2 YJTESTER Logout
Attorney 🖸 Post You	ur Availability 💀 View Y	'our Availability 📄 Vie	w Your Assignments			
Attorney Availability						
			July 2016			
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
20	27	28	29	30	Available? (<u>No</u>) 01	02
0	04	Available? (<u>No</u>) 05	Available? (<u>Yes</u>) 06	Available? (<u>No</u>) 07	Available? (<u>No</u>) 08	09
10	Available? (<u>Yes</u>) 11	Available? (<u>Yes</u>) 12	Available? (<u>Yes</u>) 13	Available? (<u>Yes</u>) 14	Available? (<u>No</u>) 15	16
17	Available? (<u>Yes</u>) 18	Available? (<u>Yes</u>) 19	Available? (<u>Yes</u>) 20	Available? (<u>Yes</u>) 21	Available? (<u>No</u>) 22	23
24	Available? (<u>Yes</u>) 25	Available? (<u>Yes</u>) 26	Available? (<u>Yes</u>) 27	Available? (<u>Yes</u>) 28	Available? (<u>No</u>) 29	30
31	01	02	03	04	05	06

The attorney can indicate his or her availability by selecting a specific day or timeframes, such as a week of the month or the entire month, by clicking on the hyperlink for the dates highlighted. Dates already selected as available are displayed in **green**, Dates not selected as available are displayed in **red** (see example above).

After logging on, click the **Post Your Availability** tab to display a calendar view of the days, Monday through Friday, in the upcoming month where you can indicate your availability.

Page 12 of 22



	Ment.	al Health & Habili	tation Attomey Ave	ulability/Assign	nent	1 de	
ttorney 💿 Po	st Your Availability 🛛 💀	View Your Availability	🔲 View Your Assignme	ents			
orney Availabilit	Ŷ						
			July 2010	;			
Sunday	Monday 26	Tuesda	y Wednesda	ay Thurs	day Friday 30 Available? (<u>No</u>)	01	Saturday 02
	03	04 Available? (<u>No</u>) 05 Available? (<u>Yes</u>) 06 Available? (I	No) 07 Available? (<u>No</u>)	08	09
	10 Available? (<u>Yes</u>)	11 Available? (<u>Ye</u>	<u>s)</u> 12 Available? (<u>Yes</u>) 13 Available? (<u>res)</u> 4 Available? (<u>No</u>)	15	16
	17 Available? (<u>Yes</u>)	18 Available? (<u>Ye</u>	<u>s) 19</u> Available? (<u>Yes</u>) 20 Available? ((es) 21 Available? (<u>No</u>)	22	23
	24 Available? (<u>Yes</u>)	25 Available? (<u>Ye</u>	<u>s)</u> 26 Available? (<u>Yes</u>) 27 Available? ()	res) 28 Available? (<u>No</u>)	29	30
	31	01	02	03	04	05	06

NOTE: Saturdays, Sundays, and legal holidays are automatically noted as unavailable for selection with the absence of a hyperlink allowing you to select those days.

Clicking on a specific day's hyperlink (Tuesday, July 5th was selected for this example) will cause the Attorney Availability window to appear (see below):

Attorney	Post Your Availability	😺 View Your Availability	🔲 View Your Assignments	ts
Attorney Ava	ilability			
Attorney	Name Yjtest, Yjtest			
From Calenda	ar Date 07/05/2016			
To Calenda	ar Date 07/05/2016			
🗸 Save Avai	lability 🔹 😽 Back to cale	ndar		



4.2.1 Indicating Attorney Availability

In the **Attorney Availability** window for the day selected, your selection of that specific day is shown in both the **From Calendar Date** and **To Calendar Date** fields.



If your intention is to indicate your availability for one day only, click on the **Save Availability** button. This returns you to the calendar view where a system message is displayed against a yellow background saying "You have successfully posted your availability" and the calendar view displays a response of "Yes" for the available day. (See the Yes on Tuesday, July 5th).





4.2.2 Indicating An Availability Time Period

To indicate availability time periods for a period of more than one day, the date value in the **To Calendar Date** in the **Attorney Availability** view may be modified.

Two examples are provided – in the first example, the date July 18th hyperlink was clicked:

DISTRICT OF COLUMBIA COURTS Mental Health & Haltstitution, Attomory Availability, Avai										
Attorney 🖸 Pos	t Your Availability	😼 View Your Availability	Tiew Your Assignments							
Attorney Availability										
Attorney Name	Yjtest, Yjtest									
From Calendar Date	07/18/2016									
To Calendar Date	07/18/2016									
🖌 Save Availability	• Back to calend	ar								

The original **To Calendar Date** value of **07/18/2016** was changed to **07/22/2016** (see example below) to indicate availability for the entire week (Monday, July 18th to Friday, July 22nd) and the **Save Availability** button was clicked.

	DISTRICT OF COLUMBIA COURTS Ment al Hzalth & Hala It ation Attorney Availability/Assignment
🖬 Attorney 🔲 Pos	st Your Availability 🛛 📳 View Your Availability 👘 View Your Assignments
Attorney Availability	
Attorney Name	Yjtest,Yjtest
From Calendar Date	07/18/2016
To Calendar Date	07/22/2016
🗸 Save Availability	 Back to calendar



This returns you to the calendar view where a system message is displayed against a yellow background saying "You have successfully posted your availability" and the calendar view displays a response of "Yes" for the entire week of July 18th -- from Monday, July 18th to Friday, July 22nd (see below):

	DISTR Ma	ICT OF CO ental Hea	DLUMBIA COUR aith & Habilit	RTS ation	Allomey Avai	labili	ty/Assignment		Egg	R	☐ 2 YJTESTE	R <u>Log</u>	IOUT
Attorney 🖸 Post	Your Availability	🐻 View Y	our Availability	🔳 Vie	w Your Assignment	s							
You have successfully posted	your availability.												2
Attorney Availability													
					July 2016								
Sunday	Mono	lay	Tuesday		Wednesday	_	Thursday		Friday		Saturday		
	26	27		28		29		30	Available? (<u>No</u>)	01		02	=
	03	04	Available? (<u>Yes</u>) 05	Available? (<u>Yes</u>)	06	Available? (<u>No</u>)	07	Available? (<u>No</u>)	08		09	
	10 Available? ()	<u>(es)</u> 11	Available? (<u>Yes</u>) 12	Available? (<u>Yes</u>)	13	Available? (<u>Yes</u>)	14	Available? (<u>No</u>)	15		16	
	17 Available? ()	<u>(es)</u> 18	Available? (<u>Yes</u>) 19	Available? (<u>Yes</u>)	20	Available? (<u>Yes</u>)	21	Available? (<u>Yes</u>)	22		23	
	24 Available? (<u>ło</u>) 25	Available? (<u>No</u>)	26	Available? (<u>No</u>)	27	Available? (<u>No</u>)	28	Available? (<u>No</u>)	29		30	
					Copyright © DC C	ourts							

In this second example, the attorney will indicate his or her availability for the entire upcoming month of July by clicking on the July 01^h hyperlink:





The original **To Calendar Date** value of **07/01/2016** was changed to **07/29/2016** (see example below) to indicate the attorney's availability for the entire month of July (Friday, July 1st to Friday, July 29th) and the **Save Availability** button was clicked.

Attorney 🖸 Po	ost Your Availability 🛛 🐺 View Your Availability 📑 View Your Assignments
Attorney Availabilit	ty
Attorney Name	e Yjtest, Yjtest
From Calendar Date	e 07/01/2016
To Calendar Date	e 07/29/2016
🗸 Save Availability	y 🔸 Back to calendar

This returns you to the calendar view where a system message is displayed against a yellow background saying "You have successfully posted your availability" and the calendar view displays a response of "Yes" for the entire month of July, from Friday, July 1st to Friday, July 29th (see below):

Attorn	🖶 Attorney 💽 Post Your Availability 🔯 View Your Availability 📑 View Your Assignments													
									_		_			
You have su	ocessfully posted you	r availability.											*	Ĥ
Attorney	/ Availability													h
														11
						July 2016								Ш
	Sunday	Monda	y	Tuesday		Wednesday		Thursday		Friday		Saturday		Ш
	26		27		28		29		30	Available? (<u>Yes</u>)	01		02	Ш
														Ε
	03		04	Available? (Yes) 05	Available? (Yes)	06	Available? (Yes)	07	Available? (Yes)	08		09	Ш
		1		(<u></u>				(<u></u>)		(<u></u>)				Ш
														Ш
	10	Available? (<u>Ye</u>	<u>s)</u> 11	Available? (<u>Yes</u>) 12	Available? (<u>Yes</u>)	13	Available? (<u>Yes</u>)	14	Available? (<u>Yes</u>)	15		16	Ш
														Ш
	17	Available? (<u>Ye</u>	<u>es)</u> 18	Available? (<u>Yes</u>) 19	Available? (<u>Yes</u>)	20	Available? (<u>Yes</u>)	21	Available? (<u>Yes</u>)	22		23	
														L.
	24	Available? (Ye	<u>es)</u> 25	Available? (Yes) 26	Available? (<u>Yes</u>)	27	Available? (<u>Yes</u>)	28	Available? (<u>Yes</u>)	29		30	L
														L
r i i i i i i i i i i i i i i i i i i i		*		i		Copyright © DC C	ourts							

As mentioned earlier, Saturdays, Sundays, and legal holidays are automatically noted as unavailable.



4.2.3 Removing Your Availability

If any error is made after entering his or her availability for the upcoming month, the process of removing the attorney's availability is similar to the process of indicating your availability. Click on the "**Yes**" hyperlink for the specific date that should be corrected or removed (Wednesday, July 20th, was selected for this example):

ALCONTRACTOR OF A CONTRACTOR O						
Attorney 🖸 Post Your Availability	😼 View Your Availability	View Your Assignments				
You have successfully posted your availability.						-
Attorney Availability						
		July 2016				
Sunday Monda	y Tuesday	Wednesday	Thursday	Friday	Saturday	
26	27	28	29	30 Available? (<u>Yes</u>)	01	02
03	04 Available? (<u>Yes</u>)) 05 Available? (<u>Yes</u>)	06 Available? (<u>Yes</u>)	07 Available? (<u>Yes</u>)	08	09
10 Available? (<u>Ye</u>	<u>11</u> Available? (<u>Yes</u>)) 12 Available? (<u>Yes</u>)	13 Available? (<u>Yes</u>)	14 Available? (<u>Yes</u>)	15	16
17 Available? (<u>Ye</u>	<u>es)</u> 18 Available? (<u>Yes</u>)) 19 Available? (<u>Yes</u>)	20 Available? (<u>Yes</u>)	21 Available? (<u>Yes</u>)	22	23
24 Available? (<u>Ye</u>	<u>s)</u> 25 Available? (<u>Yes</u>)) 20 Available? (<u>Yes</u>)	Available? (<u>Yes</u>)	28 Available? (<u>Yes</u>)	29	30
		Copyright © DC Cou	urts			

To indicate that July 20th, for example, is not a day in which the attorney is available, click on the **Remove Availability** button.





Clicking on the **Remove Availability** button returns you to the previous calendar view where a system message is displayed against a yellow background saying "You have successfully removed your availability" and the calendar displays a response of "**No**" in red letters for the noted day (see below).





4.3 View Your Availability (Calendar View)

Clicking on the **View Your Availability** tab provides the attorney with a calendar view of the days in which he or she is available to take cases during the current month (see below).

	DISTRICT OF COLUMBIA COURTS Mental Health & Habilitation Attomey Availability/Assignment												
📰 Attorney 🔲 Post Y	our Availability	😺 View Y	our Availability	🔲 Vie	w Your Assignments								
Attorney Pick-up sheet													
	Monthly Weekly < Previous Today Next >												
					July 2016								
Sunday	Mono	lay az	Tuesday	20	Wednesday	20	Thursday	20	Friday	01	Saturday	11	
	20	27		20		29		30	Available		02	11	
				05		0.0		07			20	11	
· · ·	33	04	Available	05	Available	00	Available	02	Available	08	09	E	
						_						11	
· · ·	4 Available	11	Available	12	Available	13	Available	14	Available	15	16	11	
												11	
	7 Available	18	Available	19		20	Available	21	Available	22	23	11	
	4 Available	25	Available	26	Available	27	Available	28	Available	29	30		
	31	01		02	Conversite to D.C. Course	03		04		05	06		

While this view appears to be redundant as it is identical to the **Post Your Availability** tab, it should be remembered that the **Post Your Availability** tab is only displayed for the last week of the current month from the 22nd through 29th which allows the attorney to post his or her availability for the *upcoming* month.



4.4 View Your Assignments (Calendar View)

Clicking on the **View Your Assignments** tab gives the attorney a calendar view of the mental health cases he or she has been assigned based on the attorney's indicated availability (see below).



In the above example we see that this attorney, based on the availability that attorney posted for the month of July, has been assigned seven (7) Mental Health cases, some with multiple appearance dates:

- Mental Health case 234 on July 6th and 19th
- Mental Health case 567 on July 11th, 12th, 18th, and 20th
- Mental Health case 777 on July 28th
- Mental Health case 888 on July 27th
- Mental Health case 890 on July 13th, 14th, 21st, and 22nd
- Mental Health case 999 on July 26th
- Mental Health case 1023 on July 25th.



5 LOGGING OFF

This section will explain how to log off the MHE Attorney Availability/Assignment Application. For security reasons, the attorney should log off after completing his or her MHE Attorney Availability/Assignment -related activities, and close the browser. Logging off is done by clicking on the **Logout** button located next to the **Username** at the top of the displayed view below.

	DISTRICT OF COLUM	IBIA COURTS	tamay Awatalahay	Astan mutit	- A	2 TESTERI Loqout
🔄 Attorney 🛅 Post Your A	vailability 🛛 🔯 View Your A	Availability 📄 View Y	our Assignments			
Assignments						
				Monthly	Weekly < Previous	Today Next >
			April 2016			
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
27	28	29	30	31	01	02

After logging off, the user should see the MHE Attorney Availability/Assignment Logon Screen:



MHE Attorney Availability/Assignment Logon View...